Form CHAR500

Annual Filing for Charitable Organizations

New York State Department of Law (Office of the Attorney General) Charities Bureau - Registration Section 120 Broadway

New York, NY 10271

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Open to Public Article 7-A. EPTL and dual filers (replaces forms CHAR 497, CHAR Inspection http://www.charitiesnys.com 010 and CHAR 006) 1. General Information / 2013 and ending (mm/dd/yyyy) a. For the fiscal year beginning (mm/dd/yyyy) Fed. employer ID no. (EIN) (##-######) c. Name of organization b. Check if applicable for NYS: 13-6142038 Address change NY State registration no. (##-##-##) Name change 01 - 82 - 27The Associates of the University of Toronto, Inc. Initial filing Number and street (or P.O. box if mail not delivered to street address) Room/suite Telephone number Final filing 2F 917.608.2750 c/o Gary Kaufman, Treasurer, 58 West 84th Street Amended filing Email City or town, state or country and zip + 4 NY registration pending New York, NY 10024 gkaufmanlaw@gmail..com 2. Certification - Two Signatures Required We certify under penalties of perjury that we reviewed this report, including all attachments, and to the best of our knowledge and belief, they are true, correct and complete in accordance with the laws of the State of New York applicable to this report. 06/19/14 President Paul Cadario a. President or Authorized Officer Title Date Printed Name 06/19/14 Treasurer Gary Kaufman b. Chief Financial Officer or Treas Printed Name 3. Annual Report Exemption Information a. Article 7-A annual report exemption (Article 7-A registrants and dual registrants) if total contributions from NY State (including residents, foundations, corporations, government agencies, etc.) did not exceed \$25,000 and the organization did not engage a professional fund raiser (PFR) or fund raising counsel (FRC) to solicit contributions during this fiscal year. NOTE: An organization may claim this exemption if no PFR or FRC was used and either: 1) it received an allocation from a federated fund, United Way or incorporated community appeal and contributions from other sources did not exceed \$25,000 or 2) it received all or substantially all of its contributions from one government agency to which it submitted an annual report similar to that required by Article 7-A. b. EPTL annual report exemption (EPTL registrants and dual registrants) if gross receipts did not exceed \$25,000 and assets (market value) did not exceed \$25,000 at any time during this fiscal year. Check 🗬 For EPTL or Article-7A registrants claiming the annual report exemption under the one law under which they are registered and for dual registrants claiming the annual report exemptions under both laws, simply complete part 1 (General Information), part 2 (Certification) and part 3 (Annual Report Exemption Information) above. Do not submit a fee, do not complete the following schedules and do not submit any attachments to this form: 4. Article 7-A Schedules If you did not check the Article 7-A annual report exemption above, complete the following for this fiscal year: a. Did the organization use a professional fund raiser, fund raising counsel or commercial co-venturer for fund raising activity in NY State? . . . Yes* X No * If "Yes", complete Schedule 4a. * If "Yes", complete Schedule 4b. 5. Fee Submitted: See last page for summary of fee requirements. Indicate the filing fee(s) you are submitting along with this form: 25 a. Article 7-A filing fee\$ Submit only one check or money order for the total fee, payable to "NYS Department of Law" 100 b. EPTL filing fee c. Total fee\$ 125

6. Attachments - For organizations that are not claiming annual report exemptions under both laws, see last page for required attachments 🖜

Sc	Schedule 4a: Professional Fund Raisers (PFR), Fund Raising Counsels (FRC), Commercial Co-Venturers (CCV)		
If you checked the box in question 4.a. on page 1, complete the following schedule for each PFR, FRC or CCV that the organization engaged for fund raising activity in NY State:			
1.	Type of fund raising professional (FRP):		
	Professional fund raiser		
	Fund raising counsel		
	Commercial co-venturer		
2.	Name of FRP:		
	Number and street (or P.O. box if mail is not delivered to street address):		
	City or town, state or country and zip + 4:		
3.	FRP telephone number:		
4.	Services provided by FRP (provide description):		
	Compensation arrangement with FRP (provide description):		
5.	Compensation arrangement with FAT (provide description).		
	Δ		
	Dates of contract through		
6.	Dates of contract through (mm/dd/yyyy) (mm/dd/yyyy)		
7.	Amount paid to FRP\$		
	8. If services were provided by a CCV, did the CCV provide the charitable organization with the interim report(s) required by §§ 173-a. 3 of the Executive Law? Yes No		

Schedule 4b: Government Contributions (Grants)

If you checked the box in question **4.b.** on page 1, complete the following schedule for **each** government contribution (grant). Use additional copies of this page if necessary to list each government contribution (grant) separately.

Government Agency Name		Grant Amount
	,	\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
6		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
	,	\$
		\$
	Total Government Contributions (Grants)	\$

5. Fee Instructions

The filing fee depends on the organization's Registration Type. For details on Registration Type and filing fees, see the Instructions for Form CHAR500.

Organization's Registration Type		Fee Instructions
•	Article 7-A	Calculate the Article 7-A filing fee using the table in part a below. The EPTL filing fee is \$0.
•	EPTL	Calculate the EPTL filing fee using the table in part b below. The Article 7-A filing fee is \$0.
•	Dual	Calculate both the Article 7-A and EPTL filing fees using the tables in parts a and b below. Add the Article 7-A and EPTL filing fees together to calculate the total fee. Submit a <u>single</u> check or money order for the total fee.

a) Article 7-A filing fee

Total Support & Revenue	Article 7-A Fee	
more than \$250,000	\$25	
up to \$250,000 *	\$10	

* Any organization that contracted with or used the services of a professional fund raiser (PFR) or fund raising counsel (FRC) during the reporting period must pay an Article 7-A filing fee of \$25, regardless of total support and revenue.

b) EPTL filing fee

Net Worth at End of Year	EPTL Fee
Less than \$50,000	\$25
\$50,000 or more, but less than \$250,000	\$50
\$250,000 or more, but less than \$1,000,000	\$100
\$1,000,000 or more, but less than \$10,000,000	\$250
\$10,000,000 or more, but less than \$50,000,000	\$750
\$50,000,000 or more	\$1500

6. Attachments - Document Attachment Check-List

Check the boxes for the documents you are attaching.

For All Filers							
Filing Fee Single check or money order payable to "NYS Department of Law"							
Copies of Internal Revenue Service Forms							
X IRS Form 990	☐ IRS Form 990-EZ	☐ IRS Form 990-PF					
All required schedules (including Schedule B)	All required schedules (including Schedule B)	All required schedules (including Schedule B)					
☐ IRS Form 990-T	☐ IRS Form 990-T	☐ IRS Form 990-T					
Additional Article 7-A Document Attachment Requirement							
Independent Accountant's Report							
Review Report (total support & revenue \$100,001 to \$250,000)							
□ No Accountant's Report Required (total support & revenue not more than \$100,000)							
IND ACCOUNTAINES Report Required (total support & revenue not more than \$100,000)							